

FINANCIAL ANALYSIS (GR. CERT.) (15 CREDITS)

Offered by: Administration & Governance
Program credit weight: 15

Program Description

The 15-credit Graduate Certificate in Financial Analysis offers a comprehensive introduction to finance. Focusing on core professional competencies in financial analysis, it also provides flexibility in alternative career directions within the Finance sector, such as Investment Management, Financial Technology, and ESG (Environmental, Social, and Governance) Investing. Successful completion of this program allows students to write the Level I CFA exam.

Note: For information about Fall 2025 and Winter 2026 course offerings, please check back on May 8, 2025. Until then, the "Terms offered" field will appear blank for most courses while the class schedule is being finalized.

Corequisite Course (0-3 credits)

Expand allContract all

Course	Title	Credits
CMS2 500	Mathematics for Management. ¹	3

¹ or the Exemption by Examination Test

Required Courses (12 credits)

Expand allContract all

Course	Title	Credits
CCFA 600	Ethics in Finance.	1.5
CCFA 601	Financial Analysis Tools.	3
CCFA 615	Financial Statement Analysis .	3
CCFA 620	Contemporary Finance 1 .	3
CCFA 627	Financial Risk Management .	1.5

Complementary Courses (3 credits)

3 credits selected from:

Expand allContract all

Course	Title	Credits
CCFA 629	Fixed-Income and Equity Investments.	3
CCFA 639	ESG Investing.	3
CCFA 660	Fintech and the Financial System.	3

Or another 600-level course offered by the School of Continuing Studies and approved by the academic unit.